

<u>AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED - MUMBAI BRANCH</u>

Quarterly disclosures in accordance with Prudential Guidelines and Capital Adequacy and Market Discipline – New Capital Adequacy Framework

Basel - II Quarterly Disclosure for the quarter ended at 31 March 2012

	(Amounts in INR 000s)
Tier I Capital	5,528,449
Tier II Capital	72,902
Total Capital	5,601,351
Risk Weighted Assets (RWA)	21,967,058
Total minimum regulatory capital required	1,977,035
Capital ratios	
Tier I	25.17%
Total Capital to risk weighted assets ratio (CRAR)	25.50%