

<u>AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED - MUMBAI BRANCH</u>

Quarterly disclosures in accordance with Prudential Guidelines and Capital Adequacy and Market Discipline – New Capital Adequacy Framework

Basel - II Quarterly Disclosure for the quarter ended at 30 June 2012

	(Amounts in INR 000s)
Tier I Capital	5,442,225
Tier II Capital	108,885
Total Capital	5,551,110
Risk Weighted Assets (RWA)	28,689,220
Total minimum regulatory capital required	2,582,030
Capital ratios	
Tier I	18.97%
Total Capital to risk weighted assets ratio (CRAR)	19.35%