

<u>AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED - MUMBAI BRANCH</u>

Quarterly disclosures in accordance with Prudential Guidelines and Capital Adequacy and Market Discipline – New Capital Adequacy Framework

Basel - II Quarterly Disclosure for the quarter ended at 31 March 2013

	(Amounts in INR 000s)
Tier I Capital	10,342,096
Tier II Capital	147,511
Total Capital	10,489,607
Risk Weighted Assets (RWA)	39,748,641
Total minimum regulatory capital required	3,577,378
Capital ratios	
Tier I	26.02%
Total Capital to risk weighted assets ratio (CRAR)	26.39%