

NOTIFICATION OF CHANGE OF ADDRESS

21 April 2022

NOTICE GIVEN BY

- Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("**ANZBGL**");
- ANZ Bank New Zealand Limited ("**ANZB**"); and
- ANZ New Zealand (Int'l) Limited ("**ANZNIL**").

IN CONNECTION WITH

- the following programmes ("**Programmes**"):
 - US\$60 billion Euro Medium Term Note Programme of ANZBGL, ANZB and ANZNIL;
 - US\$30 billion ANZ Global Covered Bond Programme of ANZBGL;
 - US\$10 billion Euro-Commercial Paper Programme of ANZBGL;
 - Markets Issuance Programme of ANZBGL;
 - US\$10 billion US Medium Term Note Programme of ANZB and ANZNIL;
 - €8 billion Euro Covered Bond Programme of ANZB and ANZNIL;
 - US\$10 billion US Commercial Paper Programme of ANZNIL; and
 - €10 billion Euro Commercial Paper Programme of ANZNIL, and
- the US\$1,000,000,000 6.750% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities issued by ANZBGL acting through its London Branch (CUSIP Number: 05254HAA2; ISIN Number: US05254HAA23; CUSIP Number: Q08328AA6; ISIN Number: USQ08328AA64) ("**US\$ Securities**").

NOTICE GIVEN TO

- the holders of securities issued under the Programmes as outlined in the Annexure; and
- to all parties to documents relating to the US\$ Securities and to the documents relating to the Programmes.

CHANGE OF ADDRESS

- The office of ANZNIL's London Branch and of ANZBGL's London Branch has changed to:
Level 12, 25 North Colonnade, London E14 5HZ
(**"Current Address"**)
- All references to the address of ANZNIL's London Branch and of ANZBGL's London Branch in documents relating to the Securities and the Programmes (including for the purpose of service of process and notifications) are updated to the Current Address.
- Any queries in relation to the matters set out in this notice should be directed to funding@anz.com in respect of ANZBGL matters and nzfunding@anz.com in respect of ANZNIL or ANZB matters.

ANNEXURE

US\$60 billion Euro Medium Term Note Programme of ANZBGL, ANZB and ANZNIL

ISIN numbers as follows (ANZBGL):

XS1984616109	XS1877514205	XS1704646055	XS1347428010
XS0298846683	XS1877954435	XS1725676651	XS1348786572
XS2346238699	XS1878261442	XS1739800271	XS1457498753
XS2346974558	XS1878589255	XS0880275317	XS2434508615
XS2010617681	XS1880315525	XS1442245822	XS1564382353
XS0802969591	XS1867678457	XS0956914393	XS1579356319
XS2038880667	XS1867686807	XS1934365104	XS1583047599
XS2038876046	XS1884765386	XS1940193862	XS1623117600
XS0537250150	XS1321535582	XS2082818951	XS1772077480
XS0537686106	HK0000468188	XS1285882996	XS2095795881
XS2047614347	XS1946758874	XS1309699848	XS2273246350
XS2047614776	XS1045208987	XS1332506200	XS2276590507
XS1877306511	XS1963829418	XS1358643408	XS0939672324
XS1689534888	XS1967583565	XS0592645914	XS1956949744
XS1704785333	XS2022178854	XS0593528499	XS1961113799
XS2094046211	XS2053504549	XS0595723932	XS1433197685
XS1758716838	XS2053504895	XS0617212740	XS1459817604
XS1759995233	XS2081819042	XS0617437156	XS1462035665
XS2438634144	XS2093088867	XS0618847007	XS1465313267
XS1774629346	XS1757370579	XS0619531162	XS2388955374
XS2452636785	XS0487165390	XS0620524735	XS1669854710
XS2454015152	XS1802462405	XS2294372169	XS1926205623
XS1984577871	XS0957294282	XS2367231433	XS1980067349
XS1811859294	XS1886615308	XS2367226516	XS2081057874
XS1826611391	XS1943605680	XS2353399780	XS2121403179
XS1841610105	XS1363002376	XS1598825518	XS2387311512
XS1841610014	XS0592437643	XS1625069783	XS2416557416
XS1856135931	XS1496758092	XS1626150095	XS2416997067
XS0954857586	XS1527116542	XS0804755600	XS2436132489
XS0654831493	XS1558407570	XS1678362911	
XS1869446234	XS1233064739	XS1785312395	
XS1874112540	XS1612461746	XS1347427632	

ISIN numbers as follows (ANZB and ANZNIL):

XS1294519043	CH0357520433	XS1951361655
CH0310451825	CH0398677747	XS2052998403
XS1428991670	XS1794394848	XS2389757944

US\$30 billion ANZ Global Covered Bond Programme of ANZBGL

ISIN numbers as follows:

XS0731129234	XS1523136247	XS0953107025	XS1576701665
XS1916387431	XS1014018045	XS1280773679	XS1611856805
AU3CB0212322	XS2456253082	XS1346839373	

US\$10 billion Euro-Commercial Paper Programme of ANZBGL

ISIN numbers as follows:

XS2404455656	XS2454735916	XS2458530172	XS2421005658
XS2421005575	XS2454751954	XS2460029593	XS2459162561
XS2411621761	XS2420677382	XS2460011971	XS2460005817
XS2448362918	XS2420673555	XS2454755351	XS2454338919
XS2419437632	XS2422520390	XS2454750808	XS2403389559
XS2454748737	XS2422521950	XS2420645694	XS2404553666

Markets Issuance Programme of ANZBGL

ISIN numbers as follows:

XS2425411381	XS2362910221	XS0946634077
XS2368561945	XS2366185440	XS1111454580
XS2357956718	XS2430943725	XS1539822285

US\$10 billion US Medium Term Note Programme of ANZB and ANZNIL

ISIN numbers as follows:

US00182EBF51	US00182EBK47	US00182EBM03	US00182EBP34
US00182FBF27	US00182FBK12	US00182FBM77	US00182FBP09
US00182EBJ73	US00182EBL20	US00182EBN85	US00182EBQ17
US00182FBJ49	US00182FBL94	US00182FBN50	US00182FBQ81

€8 billion Euro Covered Bond Programme of ANZB and ANZNIL

ISIN numbers as follows:

XS1492834806	XS1935204641	XS2459053943
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US\$10 billion US Commercial Paper Programme of ANZNIL

CUSIP numbers as follows:

0018A3DR2	00182HJD5	0018A3LE2	0018A3FV10
0018A3DS0	0018A3HQ0	0018A3HF4	0018A3FW92
0018A3E59	0018A3KU7	0018A3F74	0018A3G570
0018A3E34	0018A3FN9	0018A3E914	0018A3GB47
0018A3FP4	0018A3K37	0018A3M503	00182HJF0
0018A3GT5	0018A3L85	0018A3M76	
00182HJC7	0018A3EG5	00182HJE3	