

# UNDERLYING FUND MANAGER CHANGE

PDS UPDATE | 1 MARCH 2022

This Product Disclosure Statement (PDS) Update provides important information about changes to the Legg Mason Diversified investment option.

The changes impact the following products:

- ANZ Smart Choice Super for employers and their employees (ANZ Smart Choice Super)
- ANZ Smart Choice Super for QBE Management Services Pty Ltd and their employees (ANZ Smart Choice Super for QBE).

## WHAT IS CHANGING?

The name of the responsible entity for the Funds, Legg Mason Asset Management Australia Limited, has changed to Franklin Templeton Australia Limited.

## WHY IS THE CHANGE BEING MADE?

Legg Mason is now part of Franklin Templeton. The new fund names put the focus on the specialist investment managers – Brandywine Global, Franklin Templeton Investment Solutions, Martin Currie and Western Asset – who manage the portfolios.

## WHEN WILL THE TRANSITION FROM LEGG MASON TO MARTIN CURRIE TAKE PLACE?

The name change occurred 1 October 2021.

## WHAT IS CHANGING IN THE PDS?

The investment option name has changed from Legg Mason Diversified to Martin Currie Diversified Growth.

### **This PDS Update amends the following documents issued on 31 March 2021:**

- ANZ Smart Choice Super for employers and their employees (ANZ Smart Choice Super) - Product Disclosure Statement (PDS), also comprising:
  - ANZ Smart Choice Super for employers and their employees and for QBE Management Services Pty Ltd and their employees - Additional Information Guide and Fees Guide
  - ANZ Smart Choice Super Buy-Sell Spread Guide
- ANZ Smart Choice Super for QBE Management Services Pty Ltd and their employees (ANZ Smart Choice Super for QBE) PDS, also comprising:
  - ANZ Smart Choice Super for employers and their employees and for QBE Management Services Pty Ltd and their employees - Additional Information Guide and Fees Guide.
  - ANZ Smart Choice Super Buy-Sell Spread Guide.

## ANY QUESTIONS

If you have any questions please:

- call Customer Services on **13 12 87**, weekdays 8.30am to 6.30pm (AEST)
- email **anzsmartchoice@anz.com**
  
- speak with your financial adviser.

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