

Investment Option Summary

ANZ Smart Choice Super - Platinum Asia

31 December 2023

Description

This investment option is suitable for investors seeking exposure to Asian share market opportunities and who are prepared to accept higher variability of returns.

Investment return objective

This investment option aims to provide capital growth over the long term by investing in undervalued companies in the Asian region excluding Japan.

Investment strategy

Primarily invests in the listed securities of Asian companies. Asian companies may list their securities on securities exchanges other than those in Asia and this investment option may invest in those securities. This investment option may invest in companies not listed in Asia but where their predominant business is conducted in Asia^{^^}. This investment option may invest in companies that benefit from exposure to the Asian economic region. This investment option will ideally consist of 40 to 100 securities that Platinum believes to be undervalued by the market. Cash may be held when undervalued securities cannot be found. Platinum may short sell securities that it considers overvalued. This investment option will typically have 50% or more net equity exposure. Derivatives may be used for risk management purposes and to take opportunities to increase returns. The notional value of derivatives may not exceed 100% of the net asset value (NAV) of this investment option and the value of long stock positions and the notional value of derivatives positions together will not exceed 150% of the NAV of this investment option. This investment option's currency exposures are actively managed.

Minimum time horizon

5 years or more

Inception date

25 May 2015

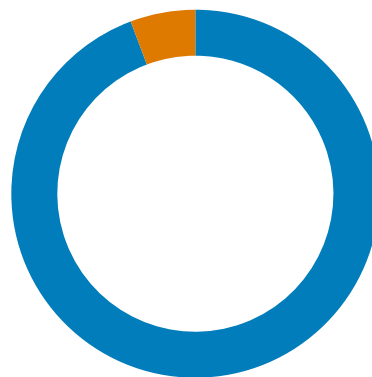
Fund Code: MMF2168AU

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
Platinum Asia	-0.92	-2.20	-3.98	-1.22	-4.31	4.75

Past performance is not indicative of future performance.

Actual asset allocation



Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below:



^{^^} Platinum defines "Asia" as all countries that occupy the eastern part of the Eurasian landmass and its adjacent islands and is separated from Europe by the Ural Mountains, and includes the Russian Far East and companies based in China, Hong Kong, Taiwan, Korea, Malaysia, Singapore, India, Thailand, Indonesia, Philippines, Sri Lanka, Pakistan and Vietnam.