



## Notification of dividend / distribution

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### Update Summary

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**Entity name**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**Security on which the Distribution will be paid**

ANZ - ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday November 29, 2019

**Reason for the Update**

DRP/BOP price of AUD25.03 has been provided at questions 4A.6 and 4B.6 and exchange rates of AUD/NZD 1.063170 and AUD/GBP 0.527140 have been provided at questions 2B.2a and 2B.2b. Question 4A.13 has been updated to reflect that the DRP Pricing Period has finished and the relevant shares have been purchased on market.

**Additional Information**

The unfranked portion of the dividend will be sourced from ANZ's conduit foreign income account. For further information, including accessing the DRP/BOP terms and conditions, please visit <https://shareholder.anz.com/dividend>.

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

11005357522

**1.3 ASX issuer code**

ANZ

**1.4 The announcement is**

Update/amendment to previous announcement



#### 1.4a Reason for update to a previous announcement

DRP/BOP price of AUD25.03 has been provided at questions 4A.6 and 4B.6 and exchange rates of AUD/NZD 1.063170 and AUD/GBP 0.527140 have been provided at questions 2B.2a and 2B.2b. Question 4A.13 has been updated to reflect that the DRP Pricing Period has finished and the relevant shares have been purchased on market.

#### 1.4b Date of previous announcement(s) to this update

Thursday October 31, 2019

#### 1.5 Date of this announcement

Friday November 29, 2019

#### 1.6 ASX +Security Code

ANZ

#### ASX +Security Description

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of six months

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Monday September 30, 2019

#### 2A.4 +Record Date

Tuesday November 12, 2019

#### 2A.5 Ex Date

Monday November 11, 2019

#### 2A.6 Payment Date

Wednesday December 18, 2019

#### 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

#### 2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar



**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.80000000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

Yes

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

We have a Bonus +Security Plan or equivalent (BSP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.11b If the +entity has a BSP, is the BSP applicable to this dividend/distribution?**

Yes

**2A.11b(i) BSP status in respect of this dividend/distribution**

Full BSP offered

**2A.12 Does the +entity have tax component information apart from franking?**

No

Part 2B - Currency Information

**2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).**

Yes

**2B.2 Please provide a description of your currency arrangements**

ANZ pays the dividends on its ordinary shares in 3 currencies - AUD, NZD and GBP ("nominated currencies"). Subject to receiving instructions from the shareholder to pay in one of the other nominated currencies, it is ANZ's practice to pay dividends on ANZ ordinary shares in NZD to shareholders with registered addresses in New Zealand, in GBP to shareholders with registered addresses in the United Kingdom (including the Channel Islands and the Isle of Man), and in AUD to shareholders in Australia or any other countries.

**2B.2a Other currency/currencies in which the dividend/distribution will be paid:**

NZD - New Zealand Dollar	NZD 1.06317000
GBP - Pound Sterling	GBP 0.52714000



**2B.2b Please provide the exchange rates used for non-primary currency payments**

For those shareholders who will receive payment of the 2019 Final Dividend in New Zealand Dollars or Pounds Sterling, the exchange rates that will be used are AUD/NZD 1.063170 and AUD/GBP 0.527140 respectively.

**2B.2c If payment currency equivalent and exchange rates not known, date for information to be released**      **Estimated or Actual?**  
 Actual

Friday November 29, 2019

**2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?**

Yes

**2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements**

Subject to ANZ's Direct Credit Payment Policy, a shareholder can elect to receive the dividend payment in either AUD, NZD or GBP.

**2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution**

Wednesday November 13, 2019 17:00:00

**2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged**

Direct Credit forms may be obtained from, and should be returned to, ANZ's Share Registrar as follows:  
 Computershare Investor Services Pty Limited  
 GPO Box 2975  
 MELBOURNE VIC 3001  
 AUSTRALIA  
 Telephone (within Australia): 1800 113 399  
 (within New Zealand): 0800 174 007  
 (outside Australia or New Zealand): +61 3 9415 4010  
 Email: [anzshareregistry@computershare.com.au](mailto:anzshareregistry@computershare.com.au)  
 Alternatively, shareholders may alter the currency of their Dividend entitlement online by visiting [shareholder.anz.com](http://shareholder.anz.com), clicking on 'Shareholder ANZ Shares' and providing appropriate banking instructions once logged in.

Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.80000000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

70.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.56000000

**3A.5 Percentage amount of dividend which is unfranked**

30.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.24000000

## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Wednesday November 13, 2019 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

Friday November 15, 2019

**End Date**

Thursday November 28, 2019

**4A.5 DRP price calculation methodology**

Acquisition Price is the arithmetic average of the daily volume weighted average price of all fully paid ordinary shares sold in the ordinary course of trading on ASX and Chi-X during the 10 trading days commencing on 15 Nov and rounded to the nearest cent but if the fraction is half a cent the amount will be rounded down to the nearest whole cent.

**4A.6 DRP Price (including any discount):**

AUD 25.03000

**4A.7 DRP +securities +issue date**

Wednesday December 18, 2019

**4A.8 Will DRP +securities be a new issue?**

No

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

Yes



**4A.11a Conditions for DRP participation**

Participation in the DRP is subject to the DRP Terms and Conditions which can be found at <https://shareholder.anz.com/dividends>.

**4A.12 Link to a copy of the DRP plan rules**

<https://shareholder.anz.com/dividends>

**4A.13 Further information about the DRP**

The announced neutralisation of the DRP involved an on-market purchase of shares during the DRP Pricing Period by UBS Securities Australia Limited which are to be allocated to DRP Participants on 18 December 2019.

Part 4B - Bonus +security plan or equivalent (BSP)

**4B.1 What is the default option if +security holders do not indicate whether they want to participate in the BSP?**

Do not participate in BSP (i.e. cash payment)

**4B.2 Last date and time for lodgement of election notices to share registry under BSP**

Wednesday November 13, 2019 17:00:00

**4B.3 BSP discount rate**

0.0000 %

**4B.4 Period of calculation of BSP price**

**Start Date**

Friday November 15, 2019

**End Date**

Thursday November 28, 2019

**4B.5 BSP price calculation methodology**

Acquisition Price is the arithmetic average of the daily volume weighted average price of all fully paid ordinary shares sold in the ordinary course of trading on ASX and Chi-X during the 10 trading days commencing on 15 Nov and rounded to the nearest cent but if the fraction is half a cent the amount will be rounded down to the nearest whole cent.

**4B.6 BSP Price**

AUD 25.0300

**4B.7 BSP +securities +issue date**

Wednesday December 18, 2019

**4B.8 Will BSP +securities be a new issue?**

Yes

**4B.8a Do BSP +securities rank pari passu from +issue date?**

Yes

**4B.9 Is there a minimum dollar amount or number of +securities required for BSP participation?**

No

**4B.10 Is there a maximum dollar amount or number of +securities required for BSP participation?**

No

**4B.11 Are there any other conditions applying to BSP participation?**

Yes



#### 4B.11a Conditions for BSP participation

Participation in the BOP is subject to the BOP Terms and Conditions which can be found at <https://shareholder.anz.com/dividends>.

#### 4B.12 Link to a copy of the BSP plan rules

<https://shareholder.anz.com/dividends>

#### 4B.13 Further information about the BSP

Please refer to the BOP Terms and Conditions for more information.

### Part 5 - Further information

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#### 5.1 Please provide any further information applicable to this dividend/distribution

ANZ has announced that it proposes to pay a 2019 Final Dividend of 80 cents, partially franked at 70%, per ordinary share on 18 December 2019. It is also proposed that NZ imputation credits of NZ 9 cents per ordinary share will be attached to all cash dividend payments and to the Dividend Amounts relating to all ordinary shares that participate in the DRP (franking credits and NZ imputation credits will not be attached to ordinary shares that participate in the BOP).

#### 5.2 Additional information for inclusion in the Announcement Summary

The unfranked portion of the dividend will be sourced from ANZ's conduit foreign income account. For further information, including accessing the DRP/BOP terms and conditions, please visit <https://shareholder.anz.com/dividends>.