



Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

27 November 2012

Australia and New Zealand Banking Group Limited (ANZ) 2012 Final Dividend - Dividend Reinvestment Plan (DRP), Bonus Option Plan (BOP) and Exchange Rates

ANZ's fully franked 2012 Final Dividend of 79 cents is payable on 19 December 2012 to holders of fully paid ordinary shares who were registered in the books of the Company at 5:00pm (Australian Eastern Daylight Time) on 14 November 2012 (the Record Date).

The Acquisition Price set in order to calculate the number of shares to be allotted under the DRP and BOP in respect of the 2012 Final Dividend is AUD23.64. The Acquisition Price for this purpose is the arithmetic average of the daily volume weighted average sale price of all fully paid ANZ ordinary shares sold on the ASX in the ordinary course of trading during the 7 trading days commencing on and including 16 November 2012 and ending on 26 November 2012 (the Pricing Period), and then rounded to the nearest whole cent.

For those shareholders who will receive payment of the 2012 Final Dividend in New Zealand Dollars or Pounds Sterling, the exchange rates that will be used are AUD/NZD 1.273305 and AUD/GBP 0.649155 respectively.

Yours faithfully

John Priestley
Company Secretary

Company Secretary's Office

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