Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

25 May 2010

Australia and New Zealand Banking Group Limited (ANZ) 2010 Interim Dividend - Dividend Reinvestment Plan (DRP), Bonus Option Plan (BOP) and Exchange Rates

ANZ's fully franked 2010 Interim Dividend of 52 cents is payable on 1 July 2010 to holders of fully paid ordinary shares who were registered in the books of the Company at 5:00pm (Melbourne time) on 12 May 2010 (the Record Date).

The Acquisition Price set in order to calculate the number of shares to be allotted under the DRP and BOP in respect of the 2010 Interim Dividend is AUD21.32. The Acquisition Price for this purpose is the arithmetic average of the daily volume weighted average sale price of all fully paid ANZ ordinary shares sold on the ASX in the ordinary course of trading during the 7 trading days commencing on and including 14 May 2010 until and including 24 May 2010 (the Pricing Period), less a 1.5% discount and rounded to the nearest whole cent.

For those shareholders who will receive payment of the 2010 Interim Dividend in New Zealand Dollars or Pounds Sterling, the exchange rates that will be used are AUD/NZD 1.253458 and AUD/GBP 0.609765 respectively.

Yours faithfully

John Priestley
Company Secretary

Company Secretary's Office
ANZ Centre Melbourne, Level 9, 833 Collins Street, DOCKLANDS VIC 3008
GPO Box 254, MELBOURNE VIC 3001 AUSTRALIA
www.anz.com
Australia and New Zealand Banking Group Limited ABN 11 005 357 522